

# Daily Report

## CSE Trade Summary

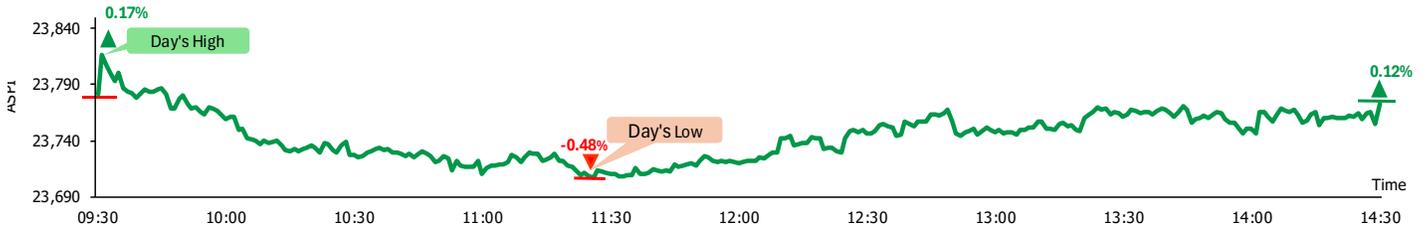
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,734.1	23,781.2	(47.2)	(0.2)	1,109.8	4.9
S&P SL20 Index	6,636.0	6,710.2	(74.2)	(1.1)	478.6	7.8
RSI	53.2	56.0				
Value of Turnover (LKR Mn)	7,013.4	4,910.9	2,102.6	42.8		
TRI on All Share (ASTRI)	36,165.7	36,225.2				
Foreign Purchases (LKR Mn)	164.8	249.4				
Foreign Sales (LKR Mn)	528.6	55.4				
Foreign Net Flow (LKR Mn)	(363.8)	194.0				
Volume of Turnover (No. in Mn)	369.3	195.9				
Market Capitalization (LKR Bn)	8,425.2	8,426.8				

Market Valuation	
PER (x)	11.7
PBV (x)	1.5
DY (%)	2.6

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
27-Feb-2026	23,781.23	23,820.56	39.33	23,706.68	-74.55	23,734.06	-47.17	-0.20%



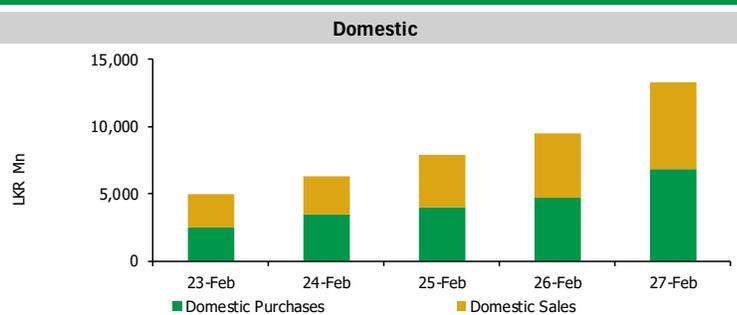
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
HVA	4.9	0.8	0.2
SHL	8.8	1.4	0.2
CRL	7.0	0.7	0.1
SFCL	878.0	86.5	0.1
ODEL	14.6	1.4	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SLND	1,933.8	(267.5)	(0.1)
MSL	250.0	(17.3)	(0.1)
LPRT	710.8	(45.3)	(0.1)
OFEQ	617.3	(36.5)	(0.1)
SMOT	1,411.0	(64.8)	(0.0)

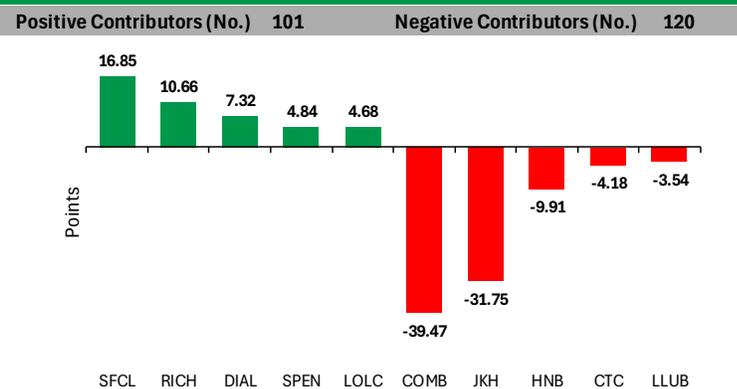
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
COMB	1,658,000	223.00	369,734,000
COCO	2,700,000	66.50	179,550,000
LOLC	300,000	573.00	171,900,000
SAMP	821,240	161.00	132,157,140
COMB(X)	484,786	204.00	98,896,344

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

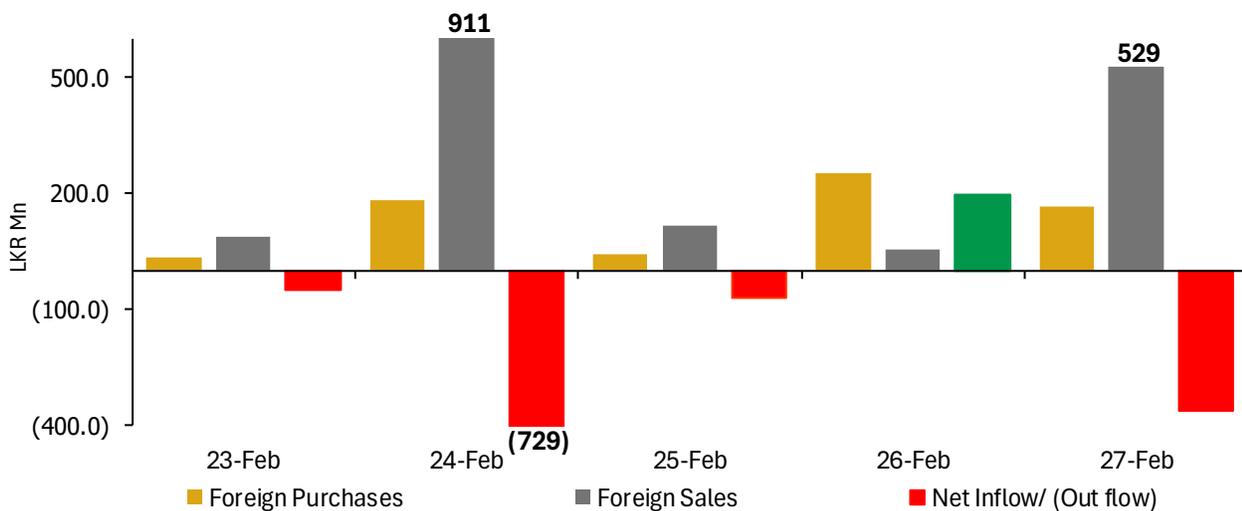
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
CTHR		49.04	JKH		(177.23)
RHL(X)		26.55	SAMP		(104.51)
HASU		16.75	COMB		(71.33)
DIAL		15.36	HNB		(48.26)
TKYO(X)		12.00	LMF		(33.86)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	13,430	29,576	(16,146)

\*From January 02 to February 27, 2026

## Foreign Activities During Last 5 Days

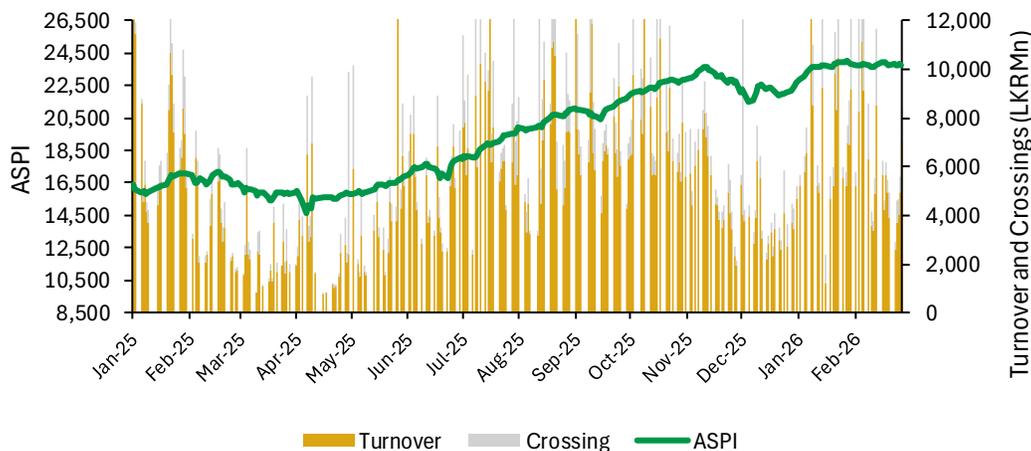


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February*	106,729	29,230	27%

\*Upto February 27, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	1,865,707,728.85	26.60%
Diversified Financials	1,483,089,437.25	21.15%
Banks	1,438,437,168.10	20.51%
Capital Goods	692,360,815.30	9.87%
Insurance	363,866,513.45	5.19%
Real Estate Management & Development	351,650,908.40	5.01%
Retailing	232,038,789.30	3.31%
Materials	198,489,740.95	2.83%
Food & Staples Retailing	68,202,944.40	0.97%
Software & Services	65,741,656.90	0.94%
Commercial & Professional Services	65,173,412.75	0.93%
Consumer Services	56,541,121.00	0.81%
Telecommunication Services	33,556,267.80	0.48%
Transportation	25,673,796.40	0.37%
Consumer Durables & Apparel	23,584,671.85	0.34%
Utilities	23,053,857.70	0.33%
Health Care Equipment & Services	13,401,509.40	0.19%
Energy	10,643,849.45	0.15%
Household & Personal Products	1,222,249.15	0.02%
Automobiles & Components	507,739.90	0.01%

Source: CSE